



How to Export Data from SIMS III

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CONTENTS

- ABOUT THIS GUIDE 4
 - WHY UTILIZE THIS OPTION? 4
- ACCESSING THE EXPORT MENU (FOR ACCOUNT DATA)..... 4
- ACCESSING THE EXPORT MENU (FOR DEALER DATA)..... 6

About This Guide

This guide is a functional overview (living document) and provides conceptual and summary operational information. This guide does not define all fields within the application; the application provides some definitions while other field names are familiar terms to those in the security industry. The assumption is that the reader is familiar with central station automation systems, as well as web services technology and terminology.

Why utilize this option?

If user needs to update a large portion of data, then the data can be exported and updated before being imported back into the database.

If user needs to share data with another software platform, the data can be exported into a .CSV format.

Accessing the Export menu (for Account Data)

1. From within SIMS III for Windows, go to System>Export File(s)>Account Data.
2. The Account Search (Export) table will load. User can enter sift options (i.e. Group; Class; etc) to show accounts or user can choose the User Defined Sift option. If there are no filters chosen, then all the accounts will be loaded.

Account	Grp	Cls	Name	Address	City	State
01-00-999999			Tamo test account	1234 testing		
01-01-0001	ACME		Tequila Willies.com	2121 W Spring Creek Pk...	Plano	TX
01-01-0005	ACME		1678 Garret's Art Gallery	16418 Arbor Downs Roa	Hollywood	FL
01-01-00052	ACME	ULR	Garret's Art Gallery	16418 Arbor Downs Road		
01-01-000655				46305 Southward Ter	Sterling	VA
01-01-00065...						

Account Search (Export) - Clear - ListView has 1280 item(s)

Account Number: [] Group: [] Class: [] Account Type: []
Name: [] Control Type: []
Address: [] Account Phone: []
City: [] State: [] All Ok word or PC: []
 Sliding Search

Contact Info:
Name: [] Phone: [] Passcard: []

Normal Last Update Next Violation
 Add Cancelled

No User [v]
No User Defined Sift
User Defined Sift

OK Cancel Help

3. **User Defined Sift** – user will choose the field to sift by entering the sift information. (i.e. TX in the State field). This will load only the accounts that have TX in the State field.
4. The Database Export table will load and the following information is available for export.

The screenshot shows a 'Data to Export' dialog box. On the left, there is a list of radio button options: 'Account Main' (selected), 'Recurring', 'Zones', 'Video', 'Global Schedules', 'Contacts', 'Schedules', 'Global Contacts', 'Equipment', and 'Sched Temp'. To the right of these options is a text input field. Below the input field are three buttons: 'Export', 'Cancel', and 'Help'.

Data directly related to Accounts:

Account Main
 Zones
 Contacts
 Equipment
 Recurring
 Video
 Schedules
 Sched. Temp

Data directly related to the Database:

Global Schedules
 Global Contacts

5. User can now choose the data to export (by clicking on the bubble next to it), hit Export and it will load into a Report Viewer. The data can then be saved as text, Exported to CSV, printed or emailed. If user is wanting to export the data to use as a template so that new data can then be imported back into the database, then the file will need to be saved as text or as a .CSV file.
6. Once the initial data is exported, if user wants additional data (i.e. Zones), user can go back to the Database Export table and choose another option of Data to Export.

Accessing the Export menu (for Dealer Data)

1. From within SIMS III for Windows, go to System>Export File(s)>Dealer Data.
2. The Account Search (Export) table will load. User can enter sift options (i.e. Group; Class; etc) to show accounts or user can choose the User Defined Sift option. If there are no filters chosen, then all the accounts will be loaded.

The screenshot shows the 'Dealer Search (Export)' window. At the top, there is a table with columns: Account, Grp, Cls, Name, Address, City, and State. Below the table are various search filters including Account Number, Name, Address, City, State, Account Type, Control Type, Account Phone, and All Ok word or PC. There are also radio buttons for 'Normal', 'Last Update', and 'Next Violation', and a checkbox for 'Add Cancelled'. At the bottom, there is a dropdown menu for 'User Defined Sift' with options: 'No User', 'No User Defined Sift', and 'User Defined Sift'. The 'User Defined Sift' option is currently selected.

Account	Grp	Cls	Name	Address	City	State
99-01-0001	ACME		Acme Security Systems, In...		185 Soujourm Rd.	AU...
99-01-0002	SIMS		SIMS, Incorporated.com of...		2801 West Parker ...	Plano
99-01-0003	WXYz		Manuel's Dealer Account o...		2121 Spring Creek	TH...
99-01-0004	ACMD		Sarah testing of USA			CO...
99-01-0005	182@		1823			
99-01-0007	STAR		TEST ADD DEALER			Plano

3. **User Defined Sift** - user will choose the field to sift by entering the sift information. (i.e. TX in the State field). This will load only the Dealer accounts that have TX in the State field.
4. The Database Export table will load and the following information is available for export.

The screenshot shows the 'Data to Export' dialog box. It contains several radio buttons for selecting data to export: 'Recuring', 'Dealer Main', 'Zones', 'Global Schedules', 'Contacts', and 'Global Contacts'. There are also 'Export', 'Cancel', and 'Help' buttons.

Data directly related to Dealer Accounts:

Dealer Main
Zones
Contacts
Recurring

Data directly related to Database:

Global Schedules

Global Contacts

5. User can now choose the data to export (by clicking on the bubble next to it), hit Export and it will load into a Report Viewer. The data can then be saved as text, Exported to CSV, printed or emailed. If user is wanting to export the data to use as a template so that new data can then be imported back into the database, then the file will need to be saved as text or as a .CSV file.
6. Once the initial data is exported, if user wants additional data (i.e. Zones), user can go back to the Database Export table and choose another option of Data to Export.