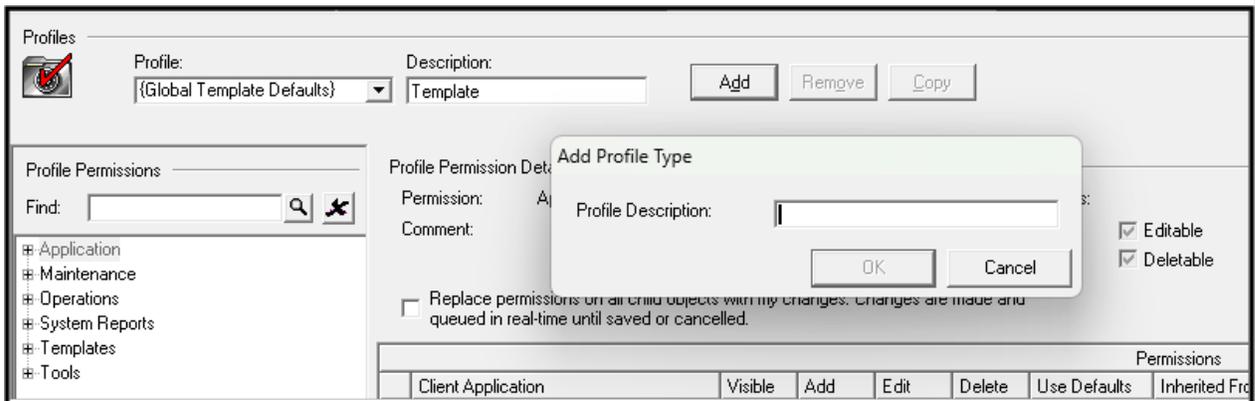


SWS - Maintenance Menu - Setup - Permissions - Create a Permissions Profile

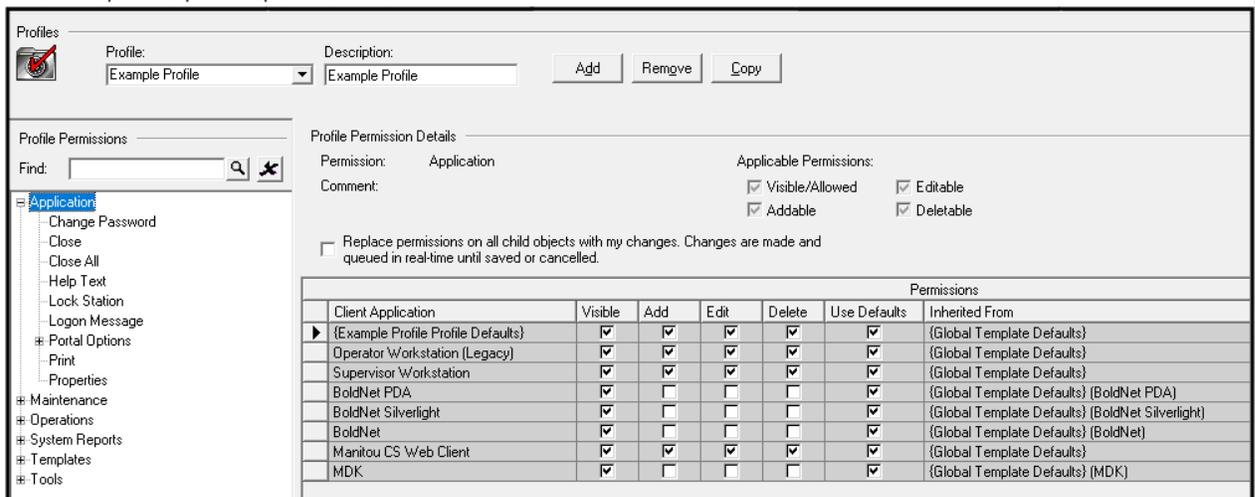
Creating a **Permissions Profile** in the Manitou Supervisor Workstation creates a set of permissions for those accessing the individual applications. The following details the steps for creating a profile and applying it to a User Group and Users.

Creating a Permissions Profile

1. Load the Supervisor Workstation.
2. Navigate to the Permissions form. Maintenance Menu → Setup → Permissions.
3. Click Edit.
4. Click Add.



5. Enter the Title of the Profile.
6. Edit the specific profile permissions.



Profile Permission Details

Permission: Maintenance

Comment:

Applicable Permissions:

Visible/Allowed Editable

Addable Deletable

Replace permissions on all child objects with my changes. Changes are made and queued in real-time until saved or cancelled.

Permissions							
Client Application	Visible	Add	Edit	Delete	Use Defaults	Inherited From	
▶ {Example Profile Profile Defaults}	<input checked="" type="checkbox"/>	{Global Template Defaults}					
Operator Workstation (Legacy)	<input checked="" type="checkbox"/>	{Global Template Defaults}					
Supervisor Workstation	<input checked="" type="checkbox"/>	{Global Template Defaults}					
BoldNet PDA	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (BoldNet PDA)	
BoldNet Silverlight	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (BoldNet Silverlight)	
BoldNet	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Manitou CS Web Client	<input checked="" type="checkbox"/>	{Global Template Defaults}					
MDK	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (MDK)	

Profile Permissions

Find:

- # Application
- # Maintenance
 - # Administrative
 - # Agency
 - # Authority
 - # Branch
 - # Customer
 - # Dealer
 - Deleted Customers
 - # General
 - # Global Keyholder
 - # Maintenance Issues
 - # Monitoring Company
 - # Options
 - Quick Load
- # Operations
- # System Reports

Profile Permission Details

Permission: Monitoring Company

Comment: General Information

Applicable Permissions:

Visible/Allowed Editable

Addable Deletable

Replace permissions on all child objects with my changes. Changes are made and queued in real-time until saved or cancelled.

Permissions							
Client Application	Visible	Add	Edit	Delete	Use Defaults	Inherited From	
▶ {Example Profile Profile Defaults}	<input checked="" type="checkbox"/>	{Global Template Defaults}					
Operator Workstation (Legacy)	<input checked="" type="checkbox"/>	{Global Template Defaults}					
BoldNet PDA	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (BoldNet PDA)	
BoldNet Silverlight	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (BoldNet Silverlight)	
BoldNet	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Manitou CS Web Client	<input checked="" type="checkbox"/>	{Global Template Defaults}					
MDK	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	{Global Template Defaults} (MDK)	

7. When done, click SAVE

In order for this profile to take effect, it must be applied to a User Group.

Adding a User Group and Applying a Permissions Profile

1. Navigate to the User Groups form in the Supervisor Workstation. Maintenance Menu → Users → User Groups
2. Edit the form.
3. Click Add.
4. Enter the new User Group name.

Add Remove User Groups

User Group: 0

Description: System

Security Restrictions

Add User Group

Description: Example User Group

OK Cancel

Profiles

The system automatically numbers them chronologically.

5. Set the User Group standards.
6. Select the default Permissions Profile for use on that Group.

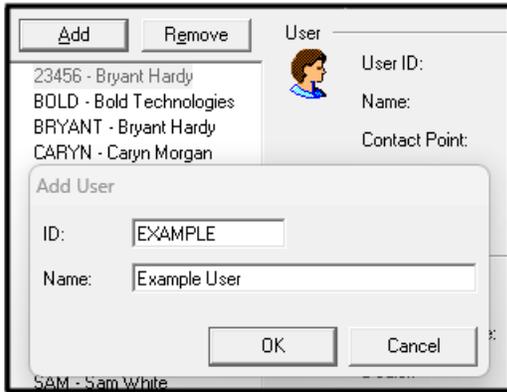
The screenshot shows a configuration window for 'User Groups'. It is divided into several sections: 'User Groups', 'Security Restrictions', 'Profiles', and 'Options'. In the 'User Groups' section, 'User Group' is set to '8' and 'Description' is 'Example User Group'. The 'Security Restrictions' section includes fields for 'Dealer', 'Branch', 'Access', 'Alarm Handling', and 'Accounts User ID'. The 'Profiles' section, which is circled in red, has a 'Permission Profile' dropdown menu set to 'Example Profile'. The 'Options' section contains several checkboxes and numeric input fields: 'Give audio beep if alarms available', 'Can choose own password', 'Can change other users' PBX status', and 'MWC Dashboard view'. There are also numeric input fields for 'Maximum logged on time (minutes)', 'Maximum inactivity time (minutes)', 'Maximum alarm inactivity time (seconds)', and 'Maximum job on test time (minutes)'. A 'Maximum alarm handling on timeout' checkbox is checked. The 'Accept Call Types' section includes a list of call types with checkboxes: 'Unknown', 'Cancel Alarm', 'Confirm Alarm', 'Key holder Change', 'Schedule Change', 'Customer Change', and 'System Test'.

7. Complete any other settings.
8. SAVE the record.

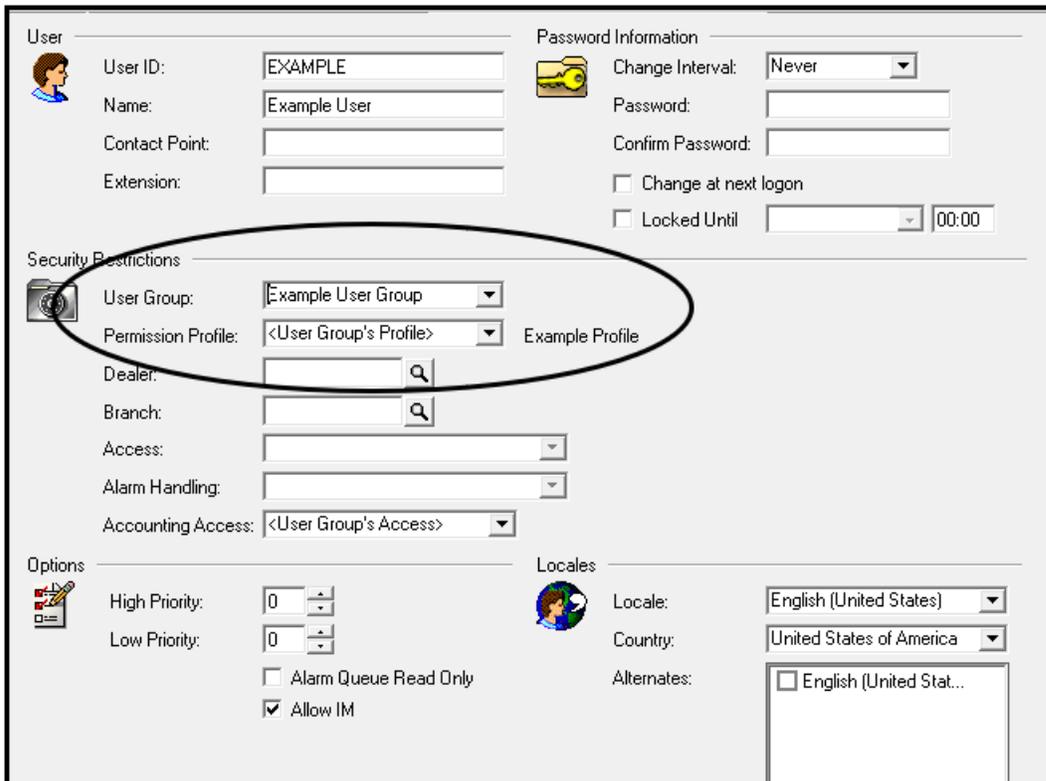
For the permissions profile selected to function for the users in that group, a user PBX must be applied to that group.

Adding a User and Applying the User Group

1. Navigate to the Users form in the Supervisor Workstation. Maintenance Menu → Users → Users
2. Click Edit.
3. Click Add.
4. Enter the details for the user.



5. Select the User Group for that user.



6. Complete the user details.

7. SAVE the record.

*Permissions Profiles are also used for **Web Profiles** to allow access to **BoldNet**. The same features apply but are then applied to individuals on account records.*