Dealer Billing Accounting Link

In order to process Dealer Billing, the Dealer record requires linking to the accounting system.

Details		
Dealer ID	PPF	Q 38
Name	Pikes Peak Foundation	•••
Master Dealer		
Use Master		
Time Zone	Mountain Time (US & Canada)	
Country		
Locale	English (United States)	
Туре	Dealer	
Accounting Company	TEST2 - Interfaced	
Accounting Number	8675309	
Sub Affiliate ID		
Monitoring Status	Normal	

Adding Accounting to Dealer

- 1. Load the Dealer. Dealer records may be found by Pressing F10 on the keyboard, shortcut, or hamburger icon (≡) then Maintenance and Dealer.
- 2. On the Details page, click the pencil icon ().
- 3. Select the Accounting Company.
- 4. Enter the Accounting ID number that makes the link to the Accounting system.
- 5. Click Done.
- 6. Save (I) the Record.

Address Edit			
ID Туре	Name	Search By	
PPF Dealer 🔻	Pikes Peak Foundation	PIKES PEAK FOUNDATION	
Master Dealer Q	Use Master		
Street 1			
Street 2			
City	County/Par.		
State (United States of America)			
	Zip Code	<i>¥</i>	
Latitude	Longitude		
Time Zone	Accounting Company	_	
GMT-07:00 - Mountain Time (US & Canada) ▼	TEST2 - Interfaced	•	
Language	Accounting Number		
English (United States)	8675309	Q	
	Sub Affiliate ID		
Monitoring Status			
		CANCEL DONE	