# SWS - Forms in the Maintenance Menu - Web Membership

A Web Membership account allows you to access features in BoldNet.

## **Creating a New BoldNet User**

Perform the following steps to add a new member to BoldNet:

1. Navigate to the Maintenance menu and select "Web Membership".

**Result:** The "Web Membership" form displays as shown in the following screenshot:

| W Con | eb Membershi | p                       |                  |         |              |        |              |                 |                 |                 |
|-------|--------------|-------------------------|------------------|---------|--------------|--------|--------------|-----------------|-----------------|-----------------|
|       | Usemame A    | Email                   | Full Name        | Web ID  | Web Password | Locked | Last Lockout | Last Login Date | Last Password   | Create New      |
| •     | amys         | amys@boldgroup.com      | anys             | AMY'S   | GREEN        |        |              | 03/20/2009      | 03/20/2009 16:1 |                 |
|       | bold         | amys@boldgroup.com      | bold             | BOLD    | WEB.WEB      |        |              | 03/20/2009      | 03/19/2009 20.5 | Edit Selected   |
|       | cturk.       | cturk@sacredheart.org   | Christopher Turk | 5552288 | 1234         |        |              | 03/19/2009      | 03/19/2009 17:0 |                 |
|       | jdorian      | jdorian@sacredheart.org | John Dorian      | 1245    | 5678         |        |              | 03/19/2009      | 03/19/2009 18:2 | Lock Selected   |
|       |              |                         |                  |         |              |        | 2            |                 |                 | Unlock Selected |
| -     |              |                         |                  |         |              | 1.0    |              |                 |                 | Remove Selected |
|       |              |                         |                  |         |              |        |              |                 |                 |                 |

2. Click "Edit" and "Create New".

Result: The "Web Membership User" window displays as shown in the following screenshot:

| Web Membership Usei     | K.         |            |        |
|-------------------------|------------|------------|--------|
| User Account Details —  |            |            |        |
| Username:               |            |            | *      |
| Full Name:              |            |            |        |
| Email:                  |            |            | *      |
| Comment:                |            |            | -      |
|                         |            |            | *      |
| User Account Security D | etails     |            |        |
| Password:               |            | *          |        |
| Confirm Password:       |            |            |        |
| Security Question:      |            |            | *      |
| Security Answer:        |            | *          |        |
|                         | Locked Out |            |        |
| Manitou Credentials —   |            |            |        |
| Web Access ID:          |            |            |        |
| Password:               | [          |            |        |
|                         |            | <u>0</u> k | Cancel |

3. Enter the user's account information and click "OK".

Result: The new user's information now displays on the Web Membership list.

#### Using the Restricted IP Addresses Tab

At times, a user may need to restrict the IP Address of another user to prevent him from accessing BoldNet.

1. Navigate to the Maintenance menu and select "Web Membership".

**Result:** The "Web Membership" form displays as shown in the following screenshot:

| É | <u> </u>  |                         |                  |         |              |        |              |                 |                 |                 |
|---|-----------|-------------------------|------------------|---------|--------------|--------|--------------|-----------------|-----------------|-----------------|
|   | Usemame A | Email                   | Full Name        | Web ID  | Web Password | Locked | Last Lockout | Last Login Date | Last Password   | Creste New      |
|   | amys      | amys@boldgroup.com      | anys             | AMYS    | GREEN        |        |              | 03/20/2009      | 03/20/2009 16:1 |                 |
| 1 | bold      | amys@boldgroup.com      | bold             | BOLD    | WEB.WEB      |        |              | 03/20/2009      | 03/19/2009 20.5 | Edit Selected   |
|   | cturk.    | cturk@sacredheart.org   | Christopher Turk | 5552288 | 1234         |        |              | 03/19/2009      | 03/19/2009 17:0 |                 |
|   | idorian   | jdorian@sacredheart.org | John Dorian      | 1245    | 5678         |        |              | 03/19/2009      | 03/19/2009 18:2 | Lock Selected   |
|   |           |                         |                  |         |              |        | 1            |                 |                 | Unlock Selected |
| - |           |                         |                  |         |              | 1.11   |              |                 |                 | Bemove Selecter |

2. Click the "Restricted IP Address" Tab which is located just above the "Status" area at the bottom of your screen.

Result: The "Restricted IP Addresses" Tab displays.

3. Click "Edit" then click "Create New".

Result: The "Restricted IP Address" window displays:



4. Enter the IP Address you want to block and click "OK".

**Result:** The restricted IP Address now displays on the "Restricted IP Address" tab as shown in the following screenshot:

| 3.0-1 | 'eb Membership |          |                     |                 |
|-------|----------------|----------|---------------------|-----------------|
|       | IP Address 🔺   | Hostname | Restriction Date    | Create New      |
| ▶     | 111.22.333.444 |          | 03/19/2009 13:30:10 | Remove Selected |
|       |                |          |                     |                 |
|       |                |          |                     |                 |
|       |                |          |                     |                 |
|       |                |          |                     |                 |
|       |                |          |                     |                 |
|       |                |          |                     |                 |

Note: You can unblock a Restricted IP Address by selecting the appropriate row and clicking "Remove Selected."

#### Using the Web Membership Filter Tab

1. Navigate to the Maintenance menu and select "Web Membership".

**Result:** The "Web Membership" form displays as shown in the following screenshot:

|    | 24        |                         |                  |         |              |        |              |                 |                 |                 |
|----|-----------|-------------------------|------------------|---------|--------------|--------|--------------|-----------------|-----------------|-----------------|
| l  | Jsemame 🔺 | Email                   | Full Name        | Web ID  | Web Password | Locked | Last Lockout | Last Login Date | Last Password   | Greate New      |
| 10 | mys       | amys@boldgroup.com      | anys             | AMYS    | GREEN        |        |              | 03/20/2009      | 03/20/2009 16:1 |                 |
| Ь  | old       | amys@boldgroup.com      | bold             | BOLD    | WEB.WEB      |        |              | 03/20/2009      | 03/19/2009 20.5 | Edit Selected   |
| 0  | turk.     | cturk@sacredheart.org   | Christopher Turk | 5552288 | 1234         |        |              | 03/19/2009      | 03/19/2009 17:0 | Level Colored   |
| k  | dorian    | jdorian@sacredheart.org | John Dorian      | 1245    | 5678         |        |              | 03/19/2009      | 03/19/2009 18:2 | Pock perected   |
|    |           |                         |                  |         |              |        | 8            |                 |                 | Unlock Selected |
| E  |           |                         |                  |         | 3            |        |              |                 |                 |                 |

2. Click the "User Filter" Tab is located just above the "Status" area at the bottom of your screen.

Result: The "User Filter" Tab displays.

| User Account Details User Name From: User Name To: | Manitou Credentials<br>Web Access ID From:<br>Web Access ID To:     |
|--|---|
| Email Email Address:                               | Status<br>C Locked Out<br>Not Locked Out<br>Both<br>Search<br>Llear |

**Note:** You can use the "User Filter" Tab to search based on User Name, Web Access IDs, or E-mail addresses. You can also search for Web Membership based on the status of being Locked Out, Not Locked Out, or Both.

3. Once the search parameters have been entered, click "Search".

Result: Your filtered search results are displayed on the "Web Membership" form.

| Veb | Membership | )                       |                  |         |              |        |              |                 |                 |                 |
|-----|------------|-------------------------|------------------|---------|--------------|--------|--------------|-----------------|-----------------|-----------------|
| U   | semame 🔺   | Email                   | Full Name        | Web ID  | Web Password | Locked | Last Lockout | Last Login Date | Last Password   | Create New      |
| an  | nyis       | amys@boldgroup.com      | anys             | AMY'S   | GREEN        |        |              | 03/20/2009      | 03/20/2009 16:1 |                 |
| bo  | ld         | amys@boldgroup.com      | bold             | BOLD    | WEB.WEB      |        |              | 03/20/2009      | 03/19/2009 20.5 | Edt Selected    |
| cb  | urk        | cturk@sacredheart.org   | Christopher Turk | 5552288 | 1234         |        | 1            | 03/19/2009      | 03/19/2009 17:0 |                 |
| jd  | nian       | jdorian@sacredheart.org | John Dorian      | 1245    | 5678         |        |              | 03/19/2009      | 03/19/2009 18:2 | Lock Selected   |
|     |            |                         |                  |         |              |        |              |                 |                 | Unlock Selecter |
|     |            |                         |                  |         |              | 1.1.   |              |                 |                 | Bemove Selecte  |
|     |            |                         |                  |         |              |        |              |                 |                 |                 |

4. Click the "User Filter" tab located just above the "Status" area at the bottom of your screen.

### Result: The "User Filter" Tab displays.

| User Account Details User Name From: User Name To: | Manitou Credentials<br>Web Access ID From:<br>Web Access ID To: |
|--|---|
| Email Email Address:                               | Status C Locked Out Not Locked Out Search Search Search         |

**Note:** You can use the "User Filter" Tab to search based on User Name, Web Access IDs, or E-mail addresses. You can also search for Web Membership based on the status of being Locked Out, Not Locked Out, or Both.

5. Once the search parameters have been entered, click "Search".

Result: Your filtered search results are displayed on the "Web Membership" form.