

# Dealer Branding in BoldNet

As a **Monitoring Company** user, logging into BoldNet with appropriate privileges, users may add standard color schemes and provide permissions for Dealers to apply their own branding.

The screenshot shows the BoldNet configuration interface. On the left, there are two columns for color selection: 'Company Color' and 'Customer Color'. Each column has a 'DEFAULT' button and a list of color options: PINK, PURPLE, DEEP-PURPLE, INDIGO, BLUE, LIGHT-BLUE, CYAN, TEAL, GREEN, LIGHT-GREEN, LIME, YELLOW, AMBER, ORANGE, DEEP-ORANGE, BROWN, BLUE-GREY, and DARKMODE. Below the color lists are 'Enhanced Notifications' fields for 'Header Line', 'System Notification', and 'Alternate Text'. On the right, the 'Options' section has two toggle switches: 'Dealer can customize their personal theme.' and 'Customer can customize their personal theme.'. Below that is the 'Dealers Allowed Branding' section with a 'Max Display' input set to 1000 and a 'SEARCH' button. A table lists dealers with columns for 'ID' and 'Name'. The table contains two entries: 'CLEARVIEW' (Clearview) and 'EXAMPLEDEALER' (Example Dealer). The table has a search bar and a 'Rows: 10' dropdown. The page number '1-2 of 2' is visible at the bottom right.

## Editing Central Station Branding and Enabling Dealers

1. Log into BoldNet using a user created on the *Monitoring Company Contact List*.
2. Load the **Monitoring Company Record** - icon from shortcuts, or hamburger icon (≡) then Maintenance, and Monitoring Company.
3. Click **Upload** to add a **Company Logo** - Logos should be transparent PNG files 400px/100px. Other sizes may work but they will adjust to fit within the space.
4. **Expand the Color options** to set the Company and Customer default colors. These colors are the default users see when they log into BoldNet.
5. If using **Enhanced Notifications**, enter any required **header** and **alternate text** information necessary.
6. Within the **Options** Section select the appropriate
  - o If allowed, enable the **Dealers can customize their personal theme** option.
  - o If allowed, enable the **Customers can customize their personal theme** option.
7. Within the **Dealers Allowed Branding**, select the Dealers that you are allowing to do their own logos and

branding.

8. When all is set as expected. **Save** (⌘) the Monitoring Company record.

## Dealer Branding

Dealers, with permissions, may customize their own branding. The user must be on the Dealer's Contact List and have the appropriate permissions to do so.

1. **Log into BoldNet** using a user created on the *Dealer Contact List*.
  2. **Load the Dealer Record linked to this User** - F10 on the keyboard or use hamburger icon (≡) then Maintenance, and Dealer.
  3. **Click Upload to add a Dealer Logo** - Logos should be transparent PNG files 400px/100px. Other sizes may work but they will adjust to fit within the space.
  4. **Expand the Color options** to set the Company and Customer default colors. These colors are the default users see when they log into BoldNet.
  5. If using **Enhanced Notifications**, enter any required **header** and **alternate text** information necessary.
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