Changing Account ID Numbers

This article details how to change a customer account number.

In order to complete this action, there may be <u>no active alarms</u> in the alarm queue for this customer or any related customers (main/sub, master/related to master).

- 1. Load the customer record to change.
- 2. Navigate to the Tools menu within the Operator Workstation.
- 3. Select Change Customer ID.
- 4. Enter the new Customer ID, and click Change.
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- 5. Validate your password.

Additional Information:

It is not possible to change account numbers on accounts that currently have alarms active in the alarm queue. If you experience a "router error" when changing an account ID; you may need to disconnect the accounting company ID change the account number then re-link it.