

Customer Count

The **Customer Count** report returns the counts of customers in Manitou.

Customer Count

This report lists customer status, by dealer or class code with summaries.

Progress: MAIN DISTRIBUTION

Title: Customer Count | Priority: 6

From **To**

Customer ID

Customer Name

Dealer ID

Branch ID

Group

Class Use Wildcard

Start date: 09/11/2024 00:00 to 09/11/2024 23:59

Include details

Group by:

- None
- Dealer
- Class Code
- Dealer/Class Code
- Branch
- Branch/Class Code

Order by:

- Customer ID
- Customer Name

Monitoring Status:
Select All | Select None
Pending

ADVANCED PREVIOUS NEXT DISPLAY NOW DOWNLOAD (PDF) DOWNLOAD (RTF) SEND EMAIL

Report Parameters

- **Customer ID** - Filters which customer, or range of customers to include in the report results. Please note, that the report server searches the database numerically if you are searching for a range.
 - **Customer Name** - Filters the report results based on the name, or range of names of a customer. This is rarely used alone and will load with the customer name values after selecting the Customer ID.
 - **Dealer ID** - Filters results based on which dealer, or range of dealers, to include.
 - **Branch ID** - Filters results based on which branch, or range of branches, to include.
 - **Group Code** - Filters the report results based on which **Group code**, or range of codes, applied to accounts, to include.
 - **Class Code** - Filters the report results based on which **Class code**, or range of codes, applied to the accounts, to include.
 - **Use Wildcard** - Allows a more generic search based on the criteria "like" the selected class.
 - **Start Date** - When selected, filters the report results based the dates/times selected.
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- **Include Details** - *Default Selected* - includes the customer ID and name in the report results.

- **Group by** - Determines how to return the results based on the group selected.
- **Order by** - Determines the sort order of the returned results.

- **Monitoring Status** - Filters the report results based on the account's monitoring status(s) of Pending, Active, Inactive, and/or Deactivated.

Advanced

The advanced selection allows the filtering by address or User Defined fields.

Advanced

	From	To
City	<input type="text"/>	<input type="text"/>
State	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> CS Holds Keys	<input type="checkbox"/>	