

# Customer Add/Del

The **Customer Add/Delete** report shows all added and removed customer records for a specific period.

### Customer Add/Del

The Customer Add/Delete report produces a listing of all new and deleted customers for the selected period.

MAIN

DISTRIBUTION

Title

Customer Add/Delete

Priority

6

From

To

Dealer ID

Branch ID

Date

09/05/2024

00:00

09/05/2024

23:59

☒ Include details

☐ Current Customer Name

Include:

☒ All

☐ Adds

☐ Deletes

Summary:

☒ By Date

☐ By Dealer

☐ By Branch

PREVIOUS

NEXT

DISPLAY NOW

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## Report Parameters

- **Dealer ID** - Which dealer, or dealers, to include.
  - **Branch ID** - Which branch, or branches, to include.
  - **Date** - Range of dates to look for the items.
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- **Include Details**- Report results include the details of the accounts added or removed.
  - **Current Customer Name** - Includes the customer name in the report results.
  - **Include** - Which accounts to include in the results.
    - **All** - Includes both added and removed accounts in the report results.

- **Adds** - Includes only added accounts in the report results.
  - **Deletes** - Includes only deleted accounts in the report results.
  - **Summary** - How the report results are grouped.
    - **By Date** - Each day in the report returns the results grouped by day.
    - **By Dealer** - Report results group by Dealer.
    - **By Branch** - Report results group by Branch.
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