New Customer Call Lists

Call Lists allow the creation of specific contacts in a specific order to allow for individual management based on zone or time of day overrides.

If the site contacts the persons in the order defined in the Contact List, then Call Lists are unnecessary.

NAME & ADDRESS	CONTACT POINTS	MONITORING DETAILS	SYSTEMS	CONTACTS	CALL LISTS	USER DEFINED FIELDS
Lists						
me	Description			Rotates		
			No Results			

Adding a Call List

			Add Call List				
Call List This field is required. Show Suppressed Co		Description			Call List Type Main List		•
Availability			Defer To				
			•				·····
Q				٩			
Available Contacts				List Contacts			
Name	Contact Type			Name			
	Keyholder	+			No Results		
erwtwer	Customer	+					
	Ro	ows: 10 🗸 1-2 of 2					
						CANCEL	SAVE

- 1. Click Add
- 2. Enter a Call List ID How you will reference the Call List in the Customer Actions.
- 3. Enter the Description
- 4. Choose the Type of List
- 5. Main List may contain all contact types
- 6. Sub List may ONLY contain persons (Contacts, Keyholders, etc.)
- 7. New accounts have not yet created schedules for availability, therefore there will be no option for availability.
- 8. Add the contacts from the available list and order as needed.

When all are entered and orders as required Click Save. Then Click Next.