

Creating a Dealer System Account

Dealer system accounts have multiple purposes. They can be a “home for orphaned signals,” when the dealer has a Transmitter ID Range, they can house Open/Close Schedules that can be linked to their customer records, and you can create Reminders for use on multiple customer records. The following are the steps required to create a Dealer System Account.

Instructions:

1. Create a New Customer with a USER ID that is easy to identify as the Dealer’s System Account.
2. Be sure to pick the Dealer where this account is tied.
3. On the Name & Address page
 - Select the customer Type of Commercial
 - Select Account Type of System.
 - Enter the Dealer’s Full Company Name.
4. Click Finish.



Additional Notes:

- There is no need for an address on a System Account. Just an ID, Name, and type of System.
- Each Dealer may have ONLY ONE system account.
- Some example account IDs:
 - AAAA_SECURITY_DS
 - DS_ACMEALARMS
 - ACMEALARMS_DS
- See Linked Open/Close Schedules Quick Reference for instructions on creating Linked Open/Close Schedules.
- See Linked Reminders Quick Reference for instructions on how to create Linked Reminders in the Dealer System Account.
- See the Transmitter ID Ranges Quick Reference guide for more information on creating and using Transmitter ID Ranges.

☒ Create new Customer ☐ Copy from Existing Customer

Customer ID

SAFEANDSOUND_DS

Accounting Company

Accounting Number

Country

United States of America

Time Zone

GMT-07:00 - Mountain Time (US & Canada)

Language

English (United States)

Dealer

SNS - Safe & Sound Security 1

Monitoring Status

Active

CANCEL

NEXT