

# Manitou On Test Zone Status Report





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#### **On Test Zone Status Report**

#### Purpose

The On Test Zone Status Report is a report used to see what zones received signals during an Out Of Service event. The report can be set up so it is automatically run and emailed out to designated recipients when the Out Of Service event is removed or expired. The report can also be run manually from the system reports in the Supervisor Workstation (SWS), Manitou Client, the Manitou Web Client (MWC), and BoldNet. As well as from Reports within the Dealer, Customer, and Monitoring Company records.

#### Setup

For the report to run with data, in the SWS the Option for Signal Processing > "Auto-generate On Test and Off Test signals when a Customer goes On and Off Test" must be set to either "Create a signal for each test detail" or to "Yes".

1	Manitou Options	Auto-generate On Test and Off Test signals when a Customer goes On and Off Test
	Find: 🔍 🗶	Create a signal for each test detail
	□ Wrap Text	
	Accounting	Create a signal for each test detail
	⊕ Alarm Handling	
	⊕ Alarm Tracking	
	Color Options	
	Contact Point Device Defaults	
	Country/Locale	
	⊕-General	
	Location/GPS	
	Output Details	
	Passwords	
	. • Purge	
	Reports	
	Response	
	🖻 Signal Processing	
	-Address lookup for GPS signals and alarms	
	Allow signal programming processing commands to	
	-Auto-generate On Test and Off Test signals when	
	Lancel and abort time limit	
	Cancellation of a CanCancel alarm can occur acro	
	Check transmitter default event programming befo	
	Disable 'Baised By Schedule' customer log entries	



To create a report that can be run from an Action Pattern, a template of the report must be created in Supervisor Workstation > Report Templates. Verify that the On Test Zone Status Report is checked as being Customer run-able.

0	Report ID:	110	
	Description:	On Test Zone Status	
	Priority:	6	
	Туре:	Activity	•
	Category:	Company	^
	$\square$	Customer	
		Dealer     Branch	
		Agency	~
	Access Attributes:	Customer	
		✓ Dealer	
		🗹 Branch	

This is required for the report to show up as an available report to send from an Action Pattern.

In Report Templates, edit and highlight the On Test Zone Status Report and click the Add button at the top to create a template of the report.



On Test Zone Status	escription: Last Span BURG	à only On Test Zone Sta	
<b>**</b>	From :	To:	
Customer ID		٩	٩
Customer name			
Dealer ID		٩	٩
Branch ID		٩	٩
Group			<u>व</u> •
Class			
🔽 Date	· _ ·	03/21/2024 🗸 23	:59:59 💼
Only Show Last T     Show Accounts W     Show Accounts W		Group by C Customer C Dealer C Branch	Options
On Test Zone	Status Options		
On Test Zone	Status		
Event Codes:		Event Categories:	
2% Aut 2% Unl 2% Ma 2% Ma 2% Line 2% Line	eiver Trouble o Mode known Condition anual Mode	<ul> <li>ac loss</li> <li>Access Alarms</li> <li>✓ Burglary</li> <li>PSAP Burglary</li> <li>Emergency</li> <li>Environmental Alarms</li> <li>General Alarms</li> </ul>	\$
	OK.	Cancel	

If the report will be used on a global level, leave all of the From/To data blank. That data will be updated with the correct entity information that report is being run from. The date can be left as is, the report will always look for the last 24 hours. If an On Test is Started (\*OTS) prior to midnight the day before the report will search for it 24 hours prior to the last \*OTR (on test removed) or \*OTE (on test expired).

The report From and To information will only be pre-populated with the entity information if the report is being generated from Action Pattern. When the report is being run ad-hoc any of the requested From/To information can be added.

Checking the "Only Show Last Test Span Found" will find only the latest On Test Record.

## BCLD G R O U P

If running at a Dealer, Branch, or Group level, checking "Show Accounts with No Activity" will bring back all accounts, whether they have an On Test event or not.

If running at a Dealer, Branch, or Group level, and checking "Show Accounts with No Zones Defined", the report will also include customers that do not have Zones on their system. The report will show under these customers stating, "No Zones Defined".

The report can be run so that only specific events or event categories will show under the received date and time for the zones. If the system is strictly a BURG system, then the report may only want to reflect when a BURG event came in on which zone and not need to report any other events.

Name the template that includes which options were selected to differentiate between multiple templates.

If the customer would like to have this report automatically sent when an \*OTR or \*OTE occurs, those Events will need to be added to their own Event Category for Post Processing, if doing so at the Dealer level.

In Supervisor Workstation go to Maintenance > Events > Event Categories. Edit and click Add to add a new category. Select the desired options and save.



Event Ca	ategories	
1	Event Category:	OOSRPT
	Description:	Out of Service Reporting
	Monitoring Group:	Monitoring Group 0
	Analysis Code:	
	Default Action Pattern:	
	Default Suspend Time:	1 Minutes
	Default help for Event Category:	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
		×
		Operator cancel from queue allowed
		Allow close if no actions defined
Soft Con	mand	
Sales -	Client Processing:	
900	Signal Processing:	
Disaster	Mode	
ක්සි	Disaster Mode Type:	Ignore 💌
1	Suspend Time:	0 seconds
	Priority Offset:	



Navigate next to Maintenance > Events > Event Codes. Scroll down and find the \*OTR and \*OTE events. Edit and update the Event Category to the one just created. Keep other options as they were.

Event Co	odes	
<b>X</b>	Event Code:	*OTE
<b>W</b> -1	Description:	On Test Expired
	Event Category:	Out of Service Reporting
	Redirect Code:	
	Zone State Code:	<b></b>
	Alarm:	Yes
	Priority:	10 -
	Default Action Pattern:	<b></b>
	Generic Signal Instructions:	\$\lambda \lambda \l
	Transmitter Prog. Commands:	Pri(2)
	Signal Processing Attributes:	P
	Customer Attributes:	
	Seconds before new/viewed al	arm changes to: Seconds before actioned alarm changes to:
	Warning Level:	90 - Warning Level: 60 -
	Danger Level:	180 Danger Level: 90
	Alarm Color	Foreground: Background:
Disaster	Mode	
8783-	Disaster Mode Type: Default	V
- Carlo	Suspend Time: 0 -	seconds
	Priority: 10	

\*OTS is not added into the new category because the report does not need to send at the beginning of an Out of Service Event, only at the end.

Next is setting up the Action Pattern. This can be done at the global level on the Monitoring Company record or on the Dealer level and can also be set up on the Customer level. This example will show a global set up on the Monitoring Company level.

### BCLD GROUP

Open the Monitoring Station record and navigate to the Action Patterns. Click the + to add a new Action Pattern. Add a description for the Action Pattern. Expand Entity Handling and select Report. Choosing report templates for Action Patterns is only available in the Web Client and is not available in the Operator Workstation.

	OOSRPT	- Out of service reporting
	Mask	Alarm Handling >
1	Report	Entity Handling V
		Contact
		Notify
		Report
		Action Handling
		Nate Handlan
		Add Line 1 Required Show Suppressed Contacts Auto Run Locked
		Contact >
		Company >
		Customer >
		Dealer >
		Branch >
		Agency >
		Authority >
	e contraction de la contractio	

Select the entity that the email will be sent to, in this case Dealer. Select the template created from the dropdown.

Data Dan dian	
Add Line 1	Required Show Suppressed Contacts Auto Run Locked
Contact	Report
Company	Last Span BURG only On Test Zone Status
Customer	Send Report To: Dealer
Dealer	~
Branch	Call Lists
Agency	Try (if not found, 'DFLT', then contact points)
Authority	Suspend Until Valid
	Person Type
	CLEAR APPLY
	LLEAR APPLT



Scroll down to Call List or Person Type and Contact Point Type. You can choose to have the report go to everyone on a call list that has a contact point type of "Email" —



or you can choose based on Person Type and contact point type:





Save the Action Pattern. Choose the dealer that will be using this report and navigate to their Programming form. Add Event Actions Programming to set the \*OTR and \*OTE to no alarm if the preference is to have everything done without Operator intervention.

vent Actions	Programming		
۹			
Event	Alarm	Action ID	Instructions
*OTE	No	OOSRPT	
*OTR	No	OOSRPT	
*S	No	EMAIL	
BA	Yes	ALL	Take care of this alarm!!!

This can be omitted or set to Yes for Alarm if the preference is for an Operator to still receive the alarm. The report can be run from the Action Pattern (global in this case) if an Operator will be working the alarm, or it can be set up in Post Processing for the process to be completely automated.

Post Processing	
Event Category	Action ID
BURG	PPA
FIRE	PP2
OOSRPT	OOSRPT
-	

With the process set up like this, an Operator or Technician would put a customer out of service. When that out of service entry is removed or expired, the \*OTR or \*OTE would log to the Customer Activity as a signal, not an alarm. The Auto-Client will then automatically run the Action Pattern to send out the report to those specified on the distribution list.

### BCLD GROUP

Here is an example of the report based on a single customer's Whole System Out Of Service event:



In this example, the header information shows the user that this report was run for a single customer. It also shows that it was run for only the last Out Of Service event span that was found. This means that if the customer had multiple Out Of Service records during the last 24 hours, only the last one will appear in the report.

Under the Description it includes the Out of Service ID. If there are multiple Out of Service entries for a single entity that have the same ID, there may be multiple Start Date/Time, End Date/Time listings. This would be the case if the option in Supervisor Workstation > Options > Signal Processing > "Auto-generate"



On Test and Off Test signals when a Customer goes On and Off Test" is set to "Create a signal for each test detail".



The Description of each section lists the component that was placed on test, but the data beneath will be the same for each section. This will only format like this if the option is set to "Create a signal for each test detail".

If running a report from an Action Pattern that is a template other than the Alarm Contact Report, the Report Server and Publisher processes need to be running for the report to be generated and sent.

Once the report is handed off to the Report Server, it will log to the customer Activity that the report send was attempted and who the recipients were.

```
      SIGNAL - On Test Removed (*OTR) 'Plastics' S: 1 A: 1 Z: 3 Key: *OTR OA: 1 OZ: 3

      REPORT - DEALER On Test Zone Status - Attempted to send to DIr Tech at yannaaCANDYDLRTECH@boldgroup.com.

      REPORT - DEALER On Test Zone Status - Attempted to send to Candy Tech at yannaaCANDYTECH@boldgroup.com.
```

# BCLD G R O U P

If there are no valid contact points on the entity that the report is going to and the process is strictly automated there will be no notification that the report was attempted. If there are no valid contact points and the process happens during an alarm, it will log that there was an error in the attempt to send the report. The logging only shows the attempt, it will not show if the report was successfully sent. That can be viewed in the Report Queue.

This report can also be run Ad-hoc from the System Reports from within the Web Client, Supervisor Workstation, or the Operator Workstation with varying selection criteria. However, the report will not work with Out of Service entries in the Activity Log prior to the version the report was released in.

#### Notes

If the Broker is restarted, it will get the last highest Out of Service Event ID and start from there. If the report is run during this same time, even with the selection of Only Show Last Span, it is possible the report will show multiple if they share the same Out of Service Event ID particularly within the same Date from/to criteria picked for the report.

In Supervisor Workstation > Options > Output Details > Email – Subject Includes Customer's Street Address and City, an option that is honored for templated reports only, the address field may be cut off if the report description and address is more than 50 characters.

DEALER On Test Zone Status (321 North Pole, The Bi

There is a new permission for this report in Supervisor Workstation under Permissions > System Reports > Report Type > On Test Zone Status. Setting this permission can make the report viewable or not viewable for the permission profile but will not be used when running the report from an action pattern, regardless of the user's permissions.